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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THIRD OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED  
ENTIRELY UPON INVESTMENT IN  
THE OAK SHORES II LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection Of  
USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Oak Shores II  
Loan [DE 8376] was entered on the 19<sup>th</sup> day of May, 2011, a true and correct copy of  
which is attached hereto as **Exhibit A**.

1 RESPECTFULLY SUBMITTED May 20, 2011.

2 **LEWIS AND ROCA LLP**

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4  
5 By /s/ John Hinderaker (018024)  
6 Robert M. Charles, Jr.  
7 John Hinderaker (*pro hac vice*)  
8 Marvin Ruth  
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13 *Attorneys for USACM Liquidating Trust*

14 **CERTIFICATE OF SERVICE**

15 Copy of the foregoing and pertinent portion  
16 of Exhibit A to the Order mailed by first  
17 class postage prepaid U.S. Mail on May 20,  
18 2011 to all the parties listed on Exhibit A to  
19 the Order attached.

20 /s/ Marie H. Mancino

21 Marie H. Mancino  
22 Lewis and Roca LLP  
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